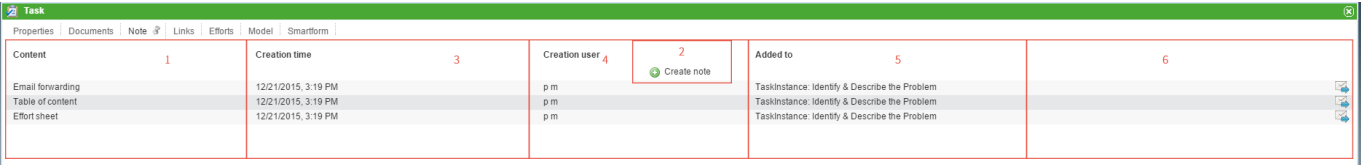


# Notes

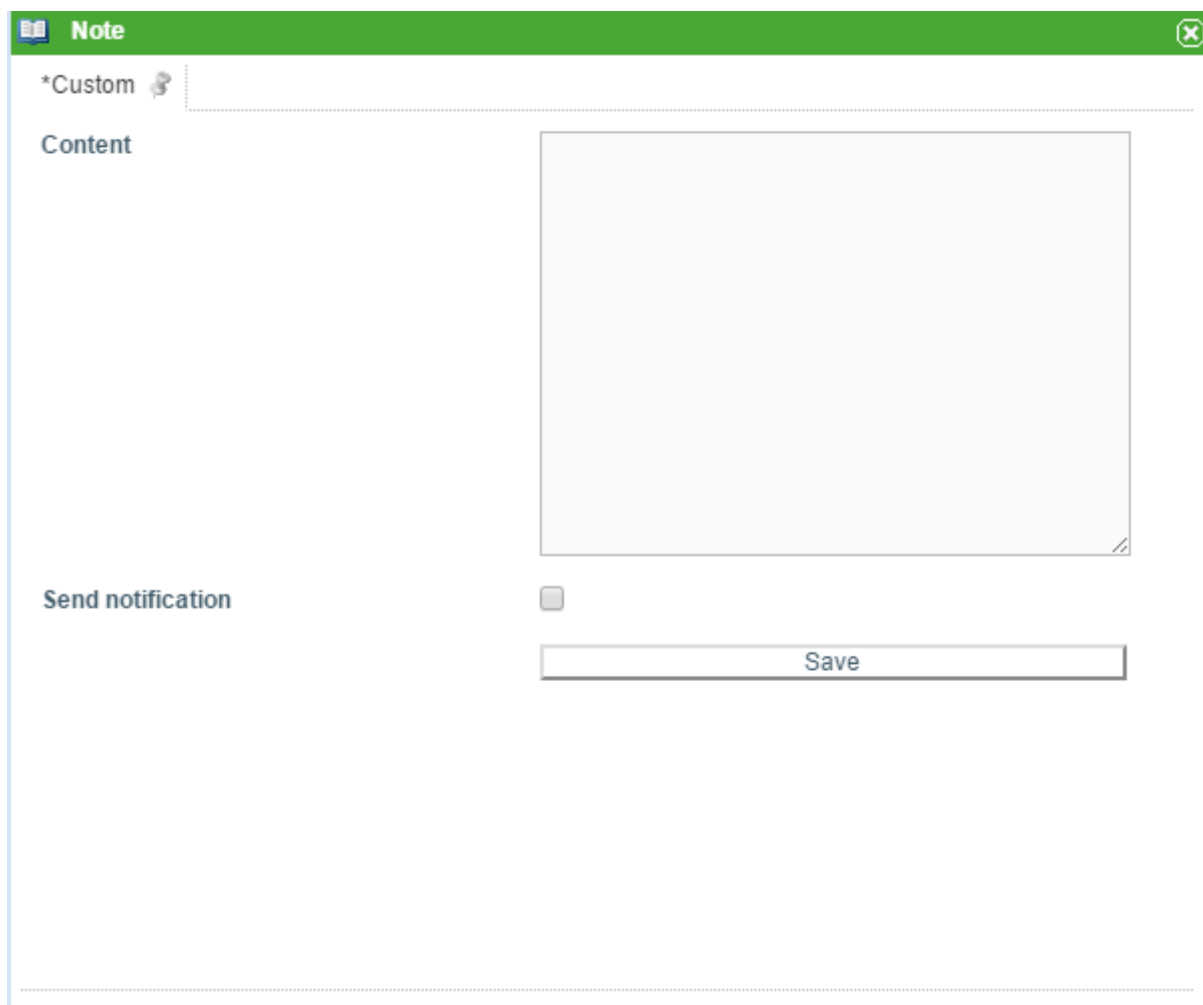
This tab is used for creating notes, which may be viewed by the process participants.



Element	Description
1	A description of the note's content is displayed here.
2	This button is used to attach notes. Please refer to the section <a href="#">new note</a> below.
3	The date and time that the note was attached is displayed here.
4	The user who attached the note is identified here.
5	The process activity to which the note is attached is displayed here.
6	This button opens a pop-up, in which a mail may be (re-)sent.

## New note

New notes can be attached by clicking on the button **Create Note**.



The screenshot shows a 'Note' dialog box. It has a green header bar with a close button (X) in the top right corner. Below the header, there is a tab labeled '\*Custom' with a small help icon (question mark) to its right. Underneath the tab is a large, empty rectangular text area labeled 'Content'. At the bottom left of the dialog, there is a checkbox labeled 'Send notification'. To the right of the checkbox is a 'Save' button.

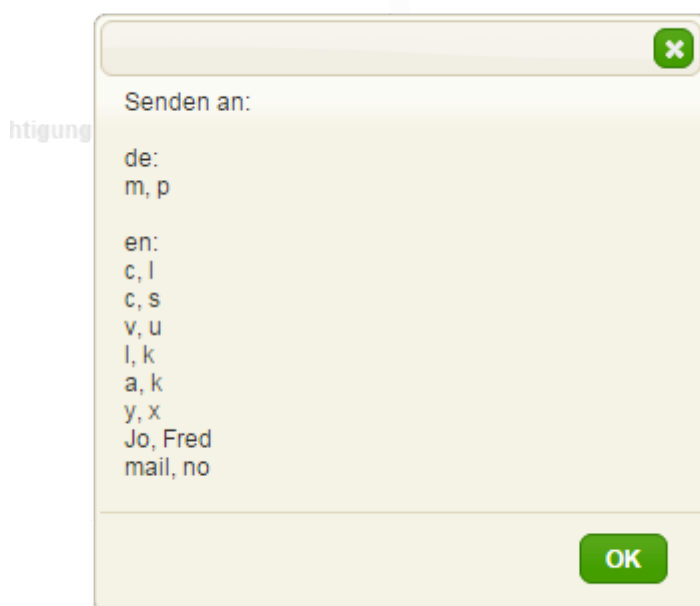
The desired textual content of the note may then be entered into the content field.

The **Save** button is used to save the note.

If the checkbox is activated, a notification mail will be sent to all [participants](#) who are currently active participants in the process. The mail will be written in the language set by the user receiving the mail. The delivered system is only available in English and German. Other languages must be set [manually](#) using the [tim.properties](#).

### Send notification

If the checkbox is activated, a pop-up displaying the users who are to be notified that a new note has been attached appears. Additionally, notes may be (re-)sent to participants at a later time. Clicking on the mail symbol in the table above opens a dialog, which contains a listing of the recipients and the subject of the notification, as well as the date and time that the mail was sent. A notification mail may also be re-sent to all [process participants](#), if necessary.



The date and time only appear in the 'sent at' column after the mail has left the [Mailqueue](#) ([sendalldelayedemails](#)).

### Exclude process participants from the notification

The [tim.properties](#) file may be used to exclude [swimlanes](#) from being notified when new notes are created. For this, the following line is entered:

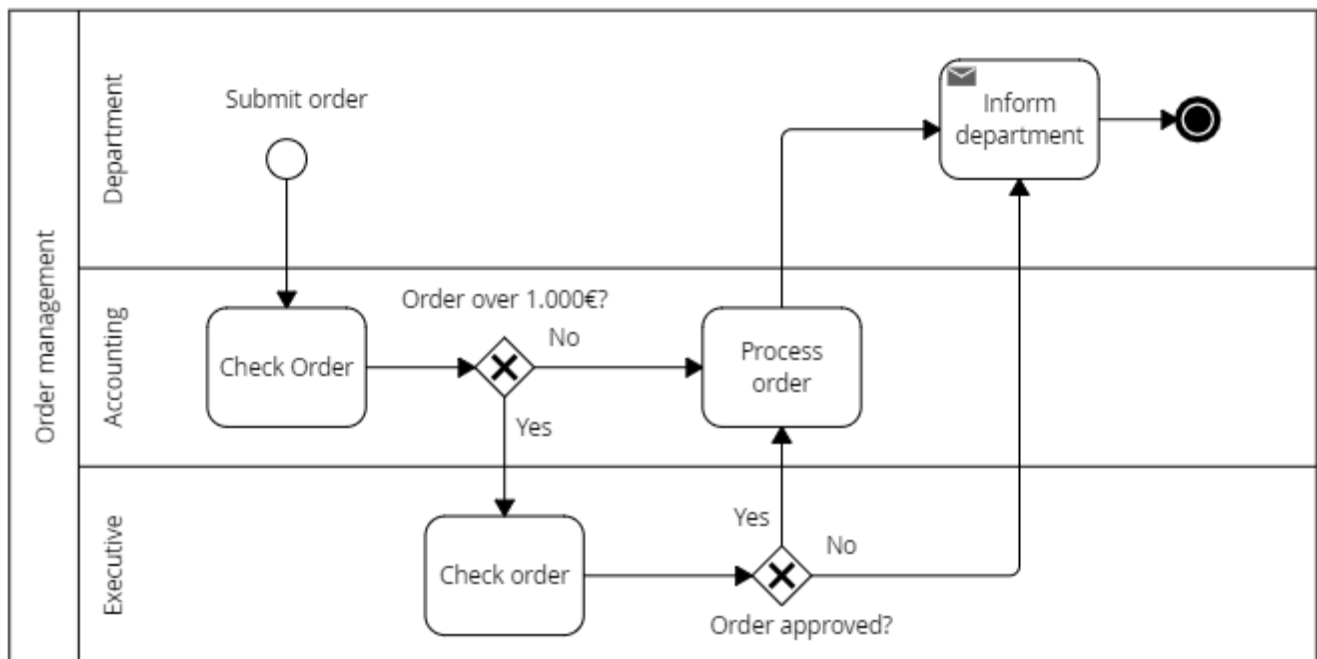
```
business-obj-message-excludes-wiki.tim.solutions.de=executive
```

**business-obj-message-excludes** denotes that a swimlane is to be excluded.

**wiki.tim.solutions.de** is the name of the process. This entry is optional; if nothing is entered, the denoted swimlane will be excluded from all processes.

**executive** is the name of the excluded [swimlanes](#).

All characters in this line must be **lowercase**.



If a process participant is a member of both an included and an excluded swimlane, the user will be informed upon the creation of a note.

### Configuring the message content

The notification body and subject can be freely configured in any language. The appropriate text is also defined in the [tim.properties](#) using the following line:

```

business-obj-message-subject-en=A new note has benn attached to process
${SYS.PROCESSINSTANCE_NAME} by ${SYS.BLOG_CREATION_USER} at
${SYS.BLOG_CREATION_TIME}
business-obj-message-de=Dear Sir or Madam,\n\nA new note has been attached
to the process ${SYS.PROCESSINSTANCE_NAME}.\n\nNote content
[${SYS.BLOG_CREATION_USER} -
${SYS.BLOG_CREATION_TIME}]:\n\n${SYS.BLOG_CONTENT}
  
```

In order to set a different language, the **de** suffix is replaced by the appropriate country abbreviation and the text is adjusted accordingly i.e. **business-obj-message-subject-en**

### Notes in main and sub processes

A note that has been added to the main process is also visible in the respective sub processes. Notes attached to a sub process are visible from within the main process, but the note icon will not be highlighted.

Processmanager Client									
Prozesse	Instanzen	Meine Instanzen	Archiv	Suchergebnisse	Aktivitäten	Aufgaben	Meine Aufgaben	Meine erled. Aufgaben	
Name	Beginn	Ende	Status		Name	Beginn	erledigte Aufgaben	Status	
Instance from PEP Hauptprozess 2	25.07.2016, 14:58	-			PEP Phase 1 Evaluation	25.07.2016, 14:58	-		
					PEP Phase 2 Konzept	25.07.2016, 14:58	-		
					PEP Phase 3 Produkt- und Prozessentwicklung	25.07.2016, 14:58	-		
					PEP Phase 4 Produktionsvorbereitung	25.07.2016, 14:58	-		

In the **Note** tab the origin of the note is set to the main process. Notes that are attached to the main process are read-only from within sub processes. Editing and deleting respectively is only possible from within the main process.

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