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General

In TIM, there are 4 different clients which users can register for. The **rights** of single users steer the permission of access to the individual clients. In the bottom part the two ToDo-clients are dealt with, along with a detailed description of individual elements.

The two ToDo-clients require the **rights** "member".

Overview ToDo-client

The screenshot shows the TIM 4 YOU interface. At the top, there's a navigation bar with the TIM logo and user information (John Doe, English). Below that, a green bar indicates the 'ToDo Client'. A navigation menu includes 'Tasks', 'Tasks of my groups', 'My Instances', 'Finished tasks', 'Search', and 'Search results'. A table displays task instances with columns for Task, Actor, Group, Process Instance, and Creation Time. The table is divided into columns numbered 14 to 26. Below the table, a 'Smartform' is shown with tabs for 'Properties', 'Documents', 'Note', 'Links', 'Efforts', and 'Live view process model'. The 'Properties' tab is active, showing fields for Status (in progress), Name (Jane Doe), Creation date (20.11.2014), and Task significance (high).

Task	Actor	Group	Process Instance	Creation Time
Advise a containment plan	-	TIM Wiki Deployer	Instance from 8D Problem Solving	20.11.2014 12:12
Contain the problem	John Doe	TIM Wiki Deployer	Instance from 8D Problem Solving	20.11.2014 12:30
Create offer	John Doe	-	Instance from Special request	20.11.2014 13:44
Edit data	John Doe	-	Instance from Special request	20.11.2014 13:44
Adhoc - Edit data	John Doe	TIM Wiki Deployer	Instance from Special request	20.11.2014 13:45
SS-ID generator	John Doe	-	Instance from Special request	20.11.2014 13:30
SS-ID generator	John Doe	-	Instance from Special request	20.11.2014 13:44

Overview elements

element	description
1	In this column, all tasks , which are deposited to the current user and his groups without an already assigned actor, can be looked into.
2	In this column, all tasks which have been assigned to the current user or one of his groups , can be looked into. Here, tasks are displayed to which an actor has already been assigned to and which are in the same group.
3	In this column, all instances which have been initiated by the current user can be looked into.

element	description
4	In this column, all tasks which have been finished by the current user and have not yet been archived, can be looked into.» From version v.3.4.7 archived tasks are displayed, too. In client-profile it can be configured if finished tasks of my group are to be displayed.
5	In this column you can, via the smartform of a specific process-definition , look for process-variables with entering the required parameters. The results are displayed in the column search results (element 6). See search » Attention! Does not work in ToDo-client 1G
6	In this tab the instances, in which the search (see element 13 and element 5) has found the according process-variables, are displayed.
7	Via a click on the user you get to the user settings in which the own user profile can be adjusted. See user-profile
8	Here, the current user can be logged off.
9	Here, the requested language can be chosen via a drop-down.
10	Here, the current T!M version and revision can be looked into. The latter is decisive for the support, if an error has occurred.
11	Via the symbols you can switch between the ToDo-Client 1G and the ToDo-Client .
12	Here, the process-instances can be initiated, provided the current user has the according rights in T!M and is stored as an initiator in the process.
13	Here you can search for texts/numbers in all processes (in all process-definitions and their process-instances). Relevant data here is the definition name, the instance name and the process variables. Fitting results are displayed in the search result (element 6).
14	Via a click on this symbol you get to the property menu of the respective task in which additional information is gathered and various settings can be made.
15	In this column the name/description of the task is displayed.
16	In this column, the current actor, who is responsible for this task, is displayed.
17	If the task is assigned to a group it will be displayed in this column.
18	This symbol indicates whether or not the task is an AdHoc task and if so, the symbol will be high-lighted with colour.
19	This column shows to which process-instance the task belongs.
20	In this column the creation time of the task is displayed.
21	Via this symbol the menu is directly opened in which the links, which have been assigned to the task, are displayed.
22	Via this symbol the menu is directly opened in which documents can be uploaded or already uploaded documents can be looked into.
23	Via this symbol the menu is directly opened in which notes can be added or already added notes can be looked into.
24	Via this symbol the smartform of the according process is opened directly in a separate window.
25	The time indicates how much time remains until the task has to be finished. Required for this display is a registered process-time .
26	Here you can, after the completion of the task , mark it as finished. After clicking, a confirmation prompt will show up. By holding the control key it is possible to tick multiple task simultaneously.
27	If a process-instance is selected, the according smartform appears here and can be edited, before the task is to be marked as finished. See Smartform .
28 - 32	See properties of a task
33	Here, having selected a task, a model of the current process will appear. The activity in which the process is currently involved is marked. Therefore, it is possible to gain an overview over the progress of the process.

element	description
34	Via this button the processed smartform is saved and at the same time the task is marked as finished. Therefore, it does not have to be ticked in the list.
35	Via this button only the changes of the smartform are saved, the task will not be marked as finished and remains active.

Search

If the tab **“search”** is activated, it is necessary to first chose a process definition from the list or click on the binoculars symbol. After this is done, the according and empty smartform will open. Now the wanted search term has to be entered into the desired field. If the search is carried out via the button **“submit search”**, all process-instances of the according definition are searched. Instances, in which the search term of the **process-variables** match the searched, are displayed in the tab **“search result”**.

Tasks	Tasks of my groups	My Instances	Finished tasks	Search	Search results
Name	Version				
8D Problem Solving	12				
Special request	13				
TIM Wiki Prozess	1				



Smartform | Properties | Documents | **Role** | Links | Efforts | Live view process model

Status:	in progress
Name:	search for this name
Creation date:	or search for this date
Task significance:	high

Start Search

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