

Editing Context Roles

Via the administration client, context roles can be added and adapted. Context roles fulfill the task of allotting a specific [role](#) to a user within a process.

If a context role is adapted, the following window opens:

Context-role

Properties

Search results

User

pm

1

▼

Role

owner

2

▼

Context name

Process instance

3

▼

Context ID *

4880

4

Search key

Search

Save

Element	Description
1	Here, the user for which the role is created is selected. A click on the drop-down menu will open it and all available users will be displayed. The user required can now be chosen.
2	This drop-down menu is used to select which of the aforementioned roles the user should be assigned to.
3	Here, the context name is chosen. This is indicative of which frame the context role is located in.
4	Here, the context-ID, which denotes the definition/instance being designated for this role, is displayed. This field can not be adapted directly, but rather it is filled using the search (Element 5). See search

Search

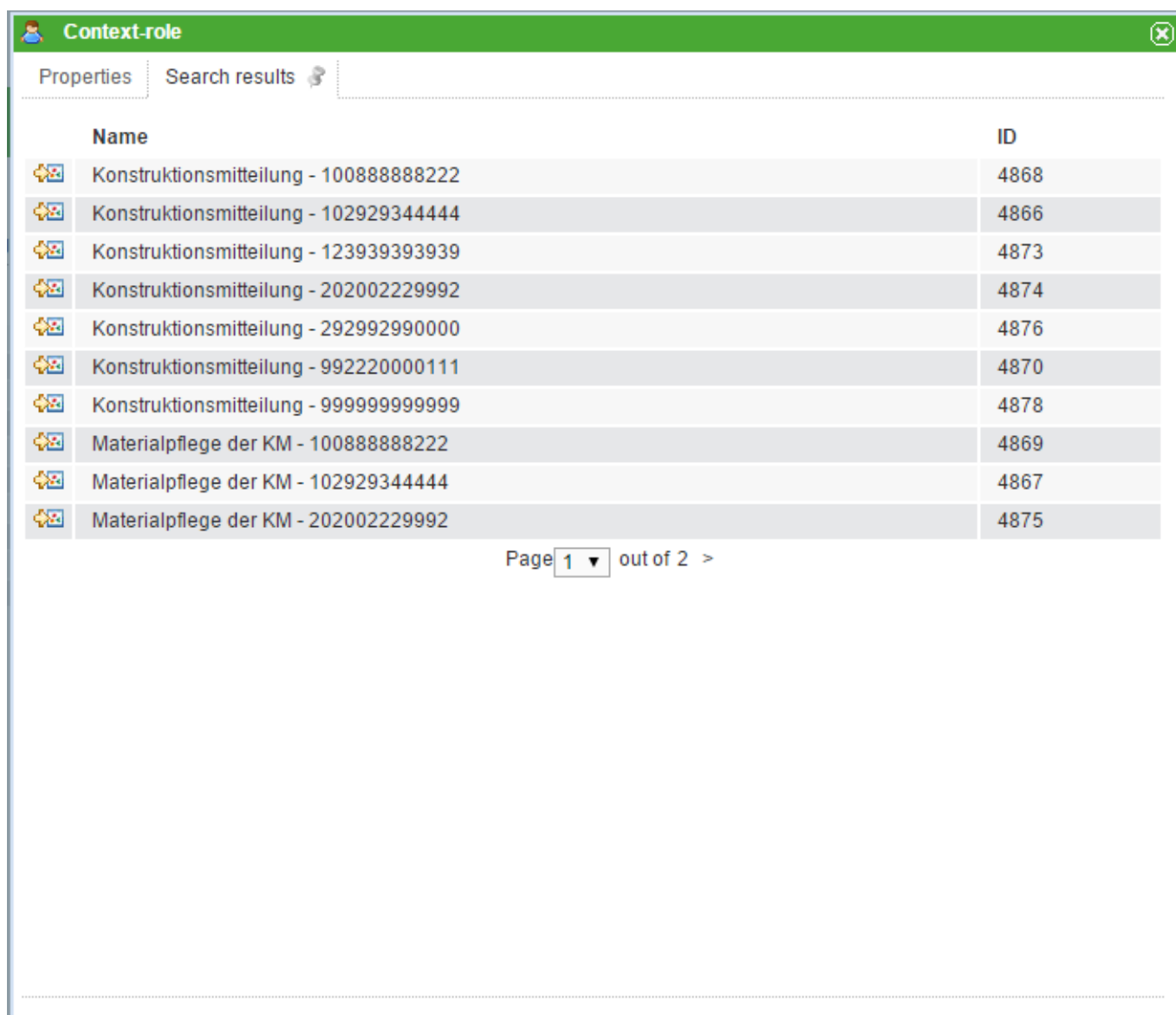
In order to designate a specific merit to a context role, the search has to be used. For instance, a process instance can be searched for based on the corresponding ID. The drop-down menu **Context name** is used to indicate if a process definition or a process instance is being searched. The search term should reflect if a process definition or a process instance is searched.

If "process definition" is chosen in the context name, then the name of the wanted process definition has to be entered in the search field.

If "process instance" is chosen, the name of the process instance for which the role is to be valid has to be entered in the search field.

It is also possible to start the search without making an entry. A list of all possible process definition or process instances, in descending order by date, will then be released.

After a successful search, the tab **"Search results"** will open.



The screenshot shows a web application window titled "Context-role". It has two tabs: "Properties" and "Search results". The "Search results" tab is active, displaying a table with two columns: "Name" and "ID". The table contains 10 rows of data, each with a small icon to the left of the name. The names are a mix of "Konstruktionsmitteilung" and "Materialpflege der KM" followed by a hyphen and a long number. The IDs are 4868, 4866, 4873, 4874, 4876, 4870, 4878, 4869, 4867, and 4875. At the bottom of the table, there is a pagination control showing "Page 1 out of 2" with a dropdown arrow next to the number 1 and a right-pointing arrow.

Name	ID
Konstruktionsmitteilung - 10088888222	4868
Konstruktionsmitteilung - 10292934444	4866
Konstruktionsmitteilung - 12393939393	4873
Konstruktionsmitteilung - 202002229992	4874
Konstruktionsmitteilung - 292992990000	4876
Konstruktionsmitteilung - 992220000111	4870
Konstruktionsmitteilung - 999999999999	4878
Materialpflege der KM - 10088888222	4869
Materialpflege der KM - 10292934444	4867
Materialpflege der KM - 202002229992	4875

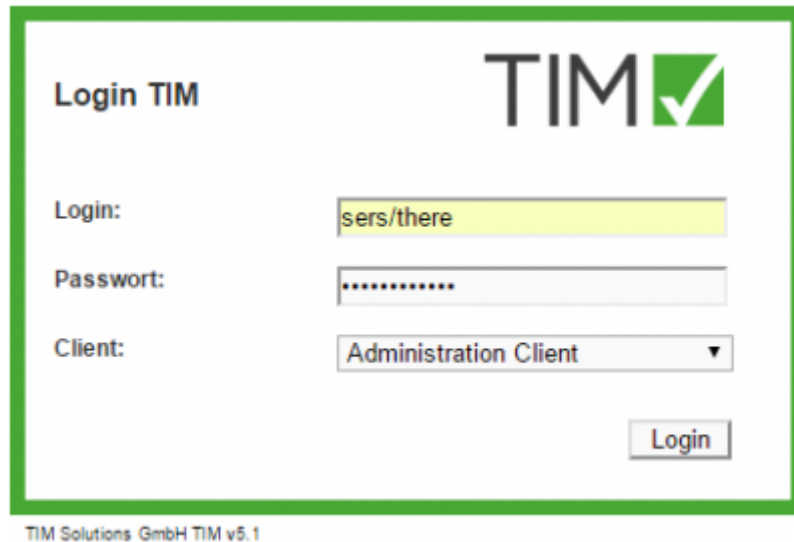
Page 1 out of 2 >

In this list the results corresponding to the search term will appear. Clicking on an element from the list will activate the tab **"Properties"** and the ID of the chosen selection will be noted in the context-

ID field (Element 4).

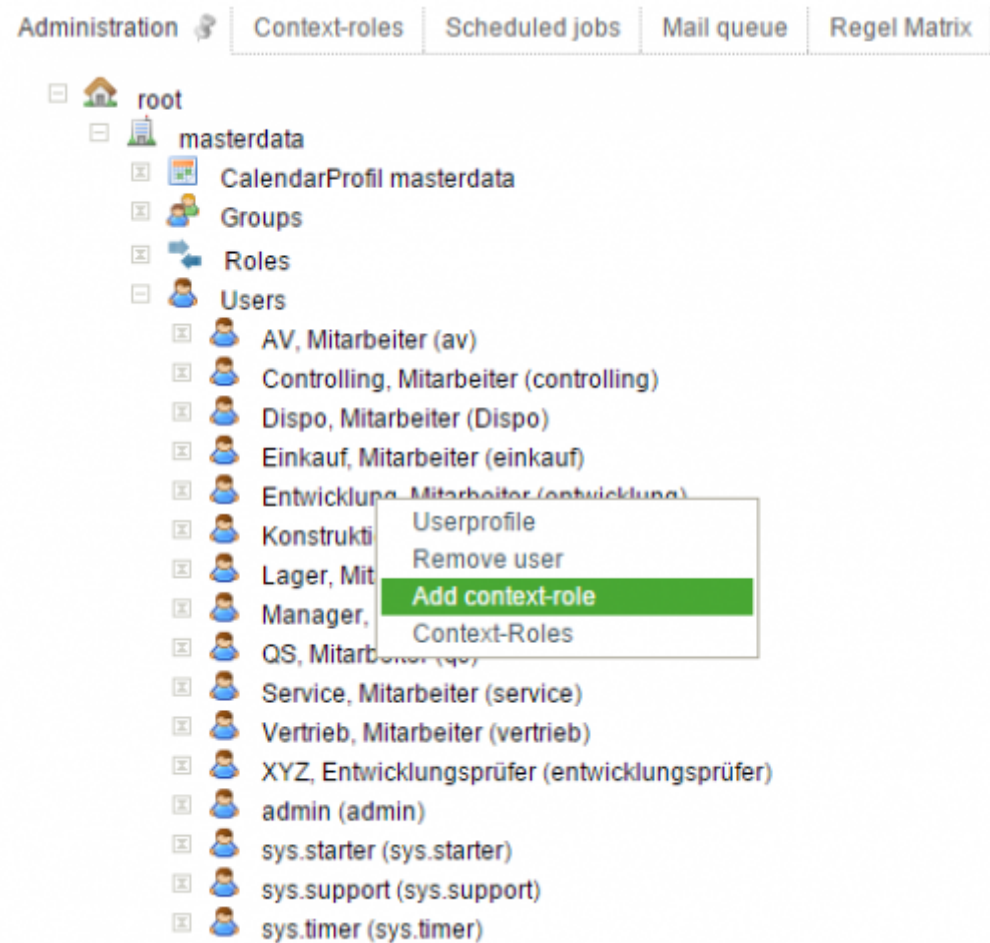
Follow Context Roles

Use the admin user to log-in to the Admin Client.

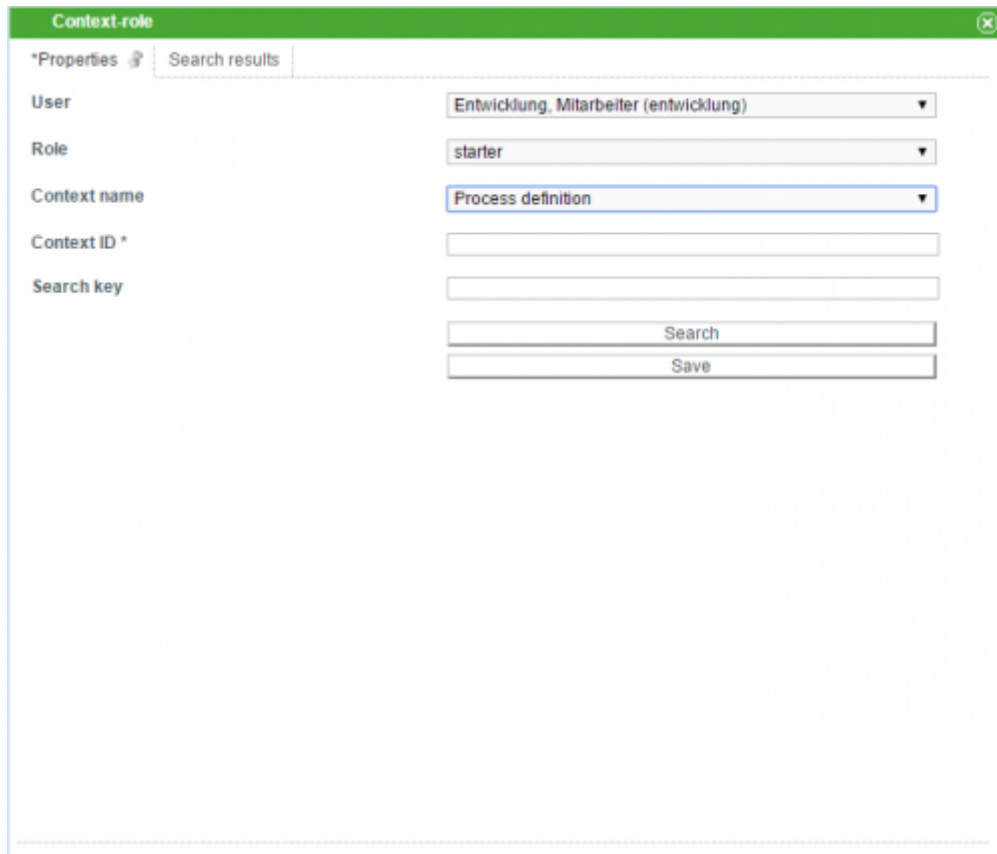


The screenshot shows the 'Login TIM' interface. It features the TIM logo (the word 'TIM' followed by a green square with a white checkmark) in the top right corner. The login form includes three input fields: 'Login:' with the text 'sers/there', 'Passwort:' with masked characters, and 'Client:' with a dropdown menu showing 'Administration Client'. A 'Login' button is located at the bottom right of the form. The entire form is enclosed in a green border. Below the form, the text 'TIM Solutions GmbH TIM v5.1' is visible.

In the **Administration** tab, choose the **User** element. Next, right click on the user being adapted and select **Add context role**.



In the **Context role** pop-up, a role (preferably "starter") is chosen.



The screenshot shows a dialog box titled "Context-role" with a green header bar. Inside, there are two tabs: "*Properties" (active) and "Search results". The "Properties" tab contains several fields: "User" (dropdown menu showing "Entwicklung, Mitarbeiter (entwicklung)"), "Role" (dropdown menu showing "starter"), "Context name" (dropdown menu showing "Process definition"), "Context ID *" (empty text field), and "Search key" (empty text field). At the bottom of the form, there are two buttons: "Search" and "Save".

For the context name, "process definition" should be chosen.

Enter the beginning of the desired process definition in the field search bar and click on the "search" button.

In the following pop-up, the columns can be rearranged by selecting "ID". The top entry corresponds to the most recent process definition.

Context-role

Properties

Search results

Name	ID
 Konstruktionsmitteilung	1216
 Konstruktionsmitteilung	1218
 Konstruktionsmitteilung	1219
 Konstruktionsmitteilung	1220
 Konstruktionsmitteilung	1221
 Konstruktionsmitteilung	1222
 Konstruktionsmitteilung	1225
 Konstruktionsmitteilung	1226
 Konstruktionsmitteilung	1227
 Konstruktionsmitteilung	1228
 Konstruktionsmitteilung - 10088888222	4868
 Konstruktionsmitteilung - 10292934444	4866
 Konstruktionsmitteilung - 12393939393	4873
 Konstruktionsmitteilung - 202002229992	4874
 Konstruktionsmitteilung - 292992990000	4876
 Konstruktionsmitteilung - 992220000111	4870
 Konstruktionsmitteilung - 999999999999	4878
 Materialpflege der KM - 10088888222	4869
 Materialpflege der KM - 10292934444	4867
 Materialpflege der KM - 202002229992	4875

Page 1 out of 2

Click on the row with the highest ID from the searched definition.

Context-role	
*Properties	Search results
User	Entwicklung, Mitarbeiter (entwicklung)
Role	starter
Context name	Process definition
Context ID *	1216
Search key	
	Search
	Save

By clicking on the “save” button, the corresponding context role is updated.

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