

Adapt Context Roles

Via the administration client, context roles can be added and adapted. Context roles fulfill the task of allotting a specific [role](#) to a user within a process.

If a context role is adapted, the following window opens:

Context-role

Properties

Search results

User

pm

1

▼

Role

owner

2

▼

Context name

Process instance

3

▼

Context ID *

4880

4

Search key

Search

Save

Element	Description
1	Here, the user for which the role is created is selected. A click on the drop-down menu will open it and all available users will be displayed. The user required can now be chosen.
2	This drop-down menu is used to select which of the aforementioned roles the user should be assigned to.
3	Here, the context name is chosen. This is indicative of which frame the context role is located in.
4	Here, the context-ID, which denotes the definition/instance being designated for this role, is displayed. This field can not be adapted directly, but rather it is filled using the search (Element 5). See search

Search

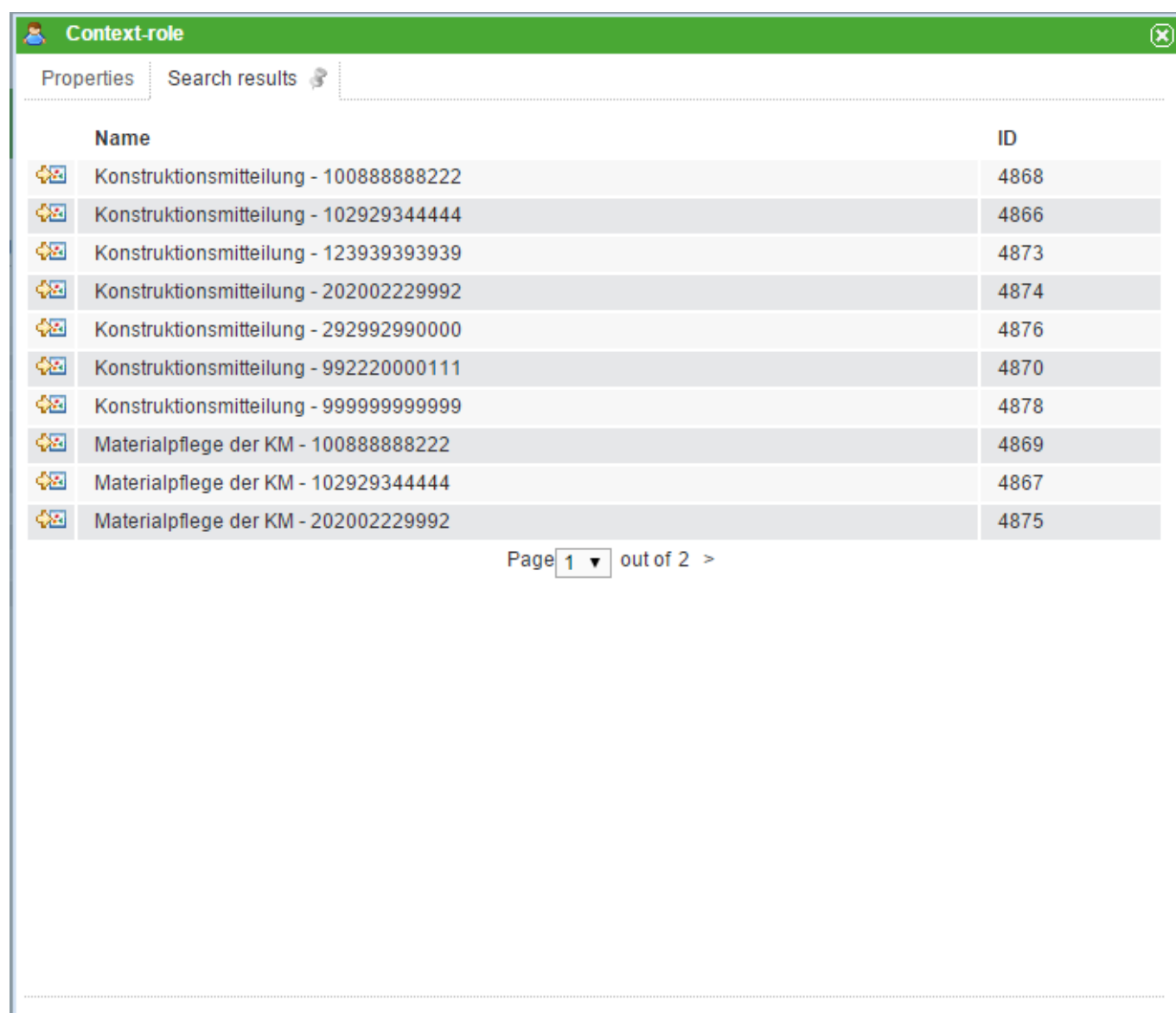
In order to designate a specific merit to a context role, the search has to be used. For instance, a process instance can be searched for based on the corresponding ID. The drop-down menu **Context name** is used to indicate if a process definition or a process instance is being searched. The search term should reflect if a process definition or a process instance is searched.

If "process definition" is chosen in the context name, then the name of the wanted process definition has to be entered in the search field.

If "process instance" is chosen, the name of the process instance for which the role is to be valid has to be entered in the search field.

It is also possible to start the search without making an entry. A list of all possible process definition or process instances, in descending order by date, will then be released.

After a successful search, the tab **"Search results"** will open.



Name	ID
Konstruktionsmitteilung - 10088888222	4868
Konstruktionsmitteilung - 10292934444	4866
Konstruktionsmitteilung - 12393939393	4873
Konstruktionsmitteilung - 202002229992	4874
Konstruktionsmitteilung - 292992990000	4876
Konstruktionsmitteilung - 992220000111	4870
Konstruktionsmitteilung - 999999999999	4878
Materialpflege der KM - 10088888222	4869
Materialpflege der KM - 10292934444	4867
Materialpflege der KM - 202002229992	4875

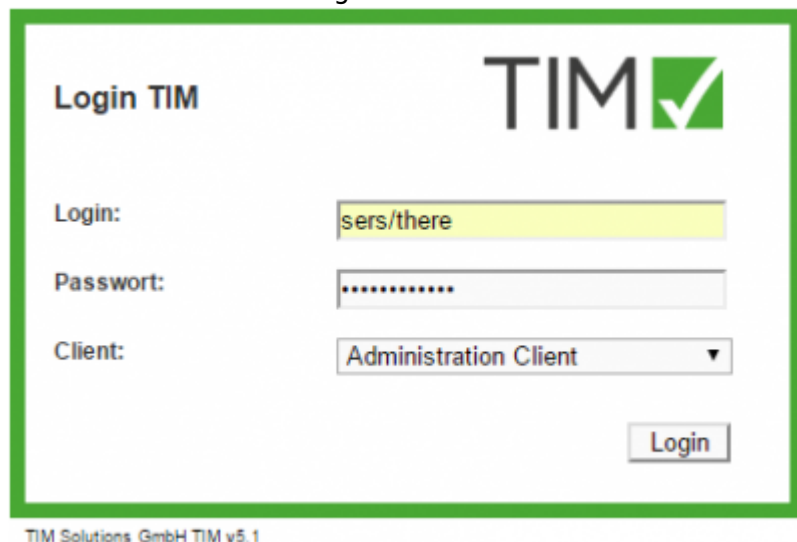
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In this list the results corresponding to the search term will appear. Clicking on an element from the list will activate the tab **"Properties"** and the ID of the chosen selection will be noted in the context-

ID field (Element 4).

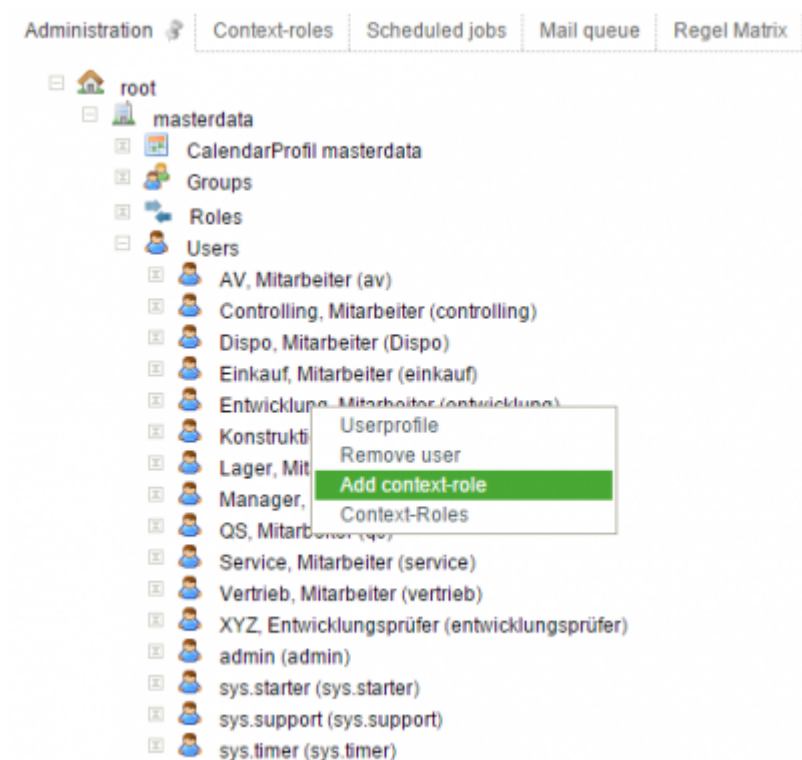
Follow Context Roles

Use the admin user to log-in to the [Admin Client](#).

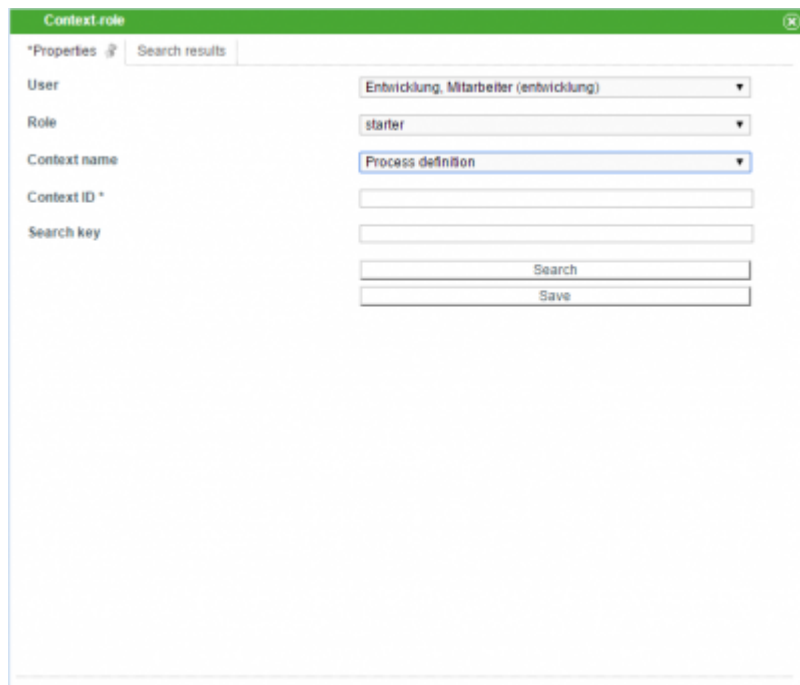


The image shows the TIM login interface. It has a title 'Login TIM' and the TIM logo with a green checkmark. There are three input fields: 'Login:' with the text 'sers/there', 'Password:' with masked characters, and 'Client:' with a dropdown menu showing 'Administration Client'. A 'Login' button is at the bottom right. The footer text is 'TIM Solutions GmbH TIM v5.1'.

In the **Administration** tab, choose the **User** element. Next, right click on the user being adapted and select **Add context role**.



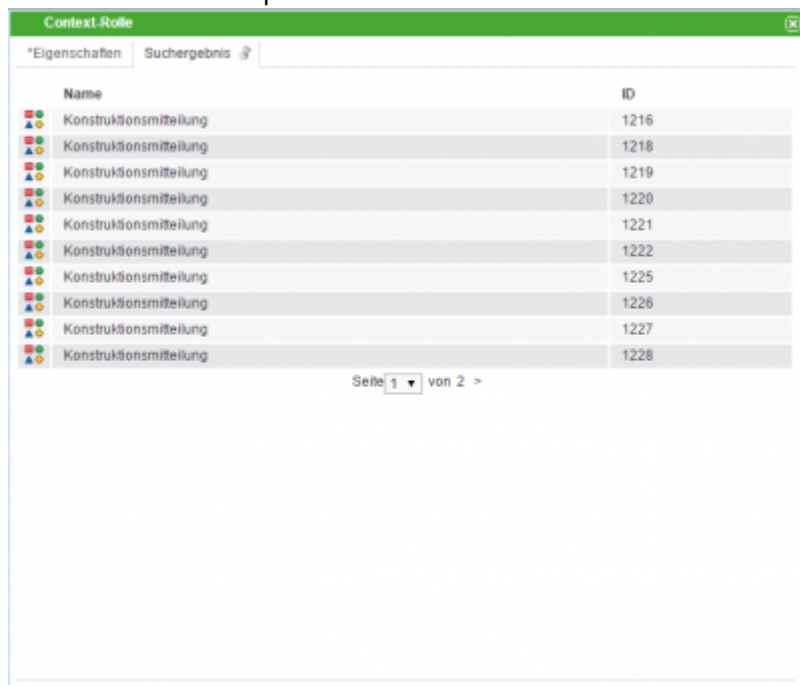
In the **Context role** pop-up, a role (preferably “starter”) is chosen.



The screenshot shows a 'Context role' dialog box with a green header. It has two tabs: '*Properties' and 'Search results'. The 'Properties' tab is active, showing several fields: 'User' (a dropdown menu with 'Entwicklung, Mitarbeiter (entwicklung)' selected), 'Role' (a dropdown menu with 'starter' selected), 'Context name' (a dropdown menu with 'Process definition' selected), 'Context ID' (an empty text field), and 'Search key' (an empty text field). At the bottom of the form are two buttons: 'Search' and 'Save'.

For the context name, “process definition” should be chosen.
Enter the beginning of the desired process definition in the field search bar and click on the “search” button.

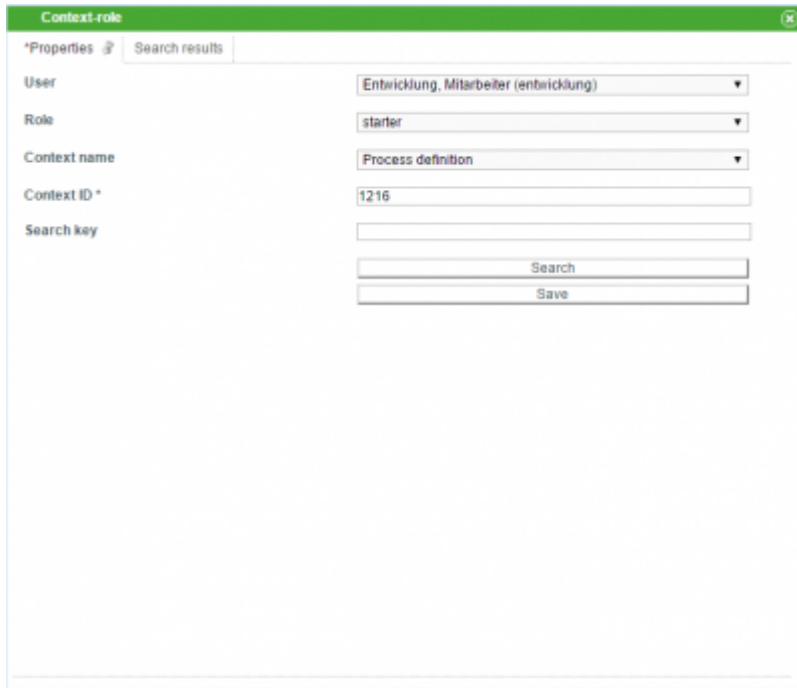
In the following pop-up, the columns can be rearranged by selecting “ID”. The top entry corresponds to the most recent process definition.



The screenshot shows the 'Context-Rolle' dialog box with the 'Suchergebnis' tab active. It displays a table with two columns: 'Name' and 'ID'. The table contains 10 rows of data, all with the name 'Konstruktionsmitteilung' and IDs ranging from 1216 to 1228. The 'ID' column is selected for sorting. At the bottom of the table, it says 'Seite 1 von 2 >'. Each row has a small icon to its left.

Name	ID
Konstruktionsmitteilung	1216
Konstruktionsmitteilung	1218
Konstruktionsmitteilung	1219
Konstruktionsmitteilung	1220
Konstruktionsmitteilung	1221
Konstruktionsmitteilung	1222
Konstruktionsmitteilung	1225
Konstruktionsmitteilung	1226
Konstruktionsmitteilung	1227
Konstruktionsmitteilung	1228

Click on the row with the highest ID from the searched definition.



By clicking on the “save” button, the corresponding context role is updated.

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