

Adapt context roles

Via the administration client, context roles can be added and adapted. Context roles fulfill the task of allotting a separate **role** to a certain user within a process.

If a context role is adapted, the following window opens:

The screenshot shows a window titled "Context-role". At the top left is a user icon. Below the title bar are two tabs: "Properties" and "Search results", with "Properties" being the active tab. The main area contains four input fields labeled 1 through 4, each with a dropdown arrow on the right. Field 1 contains "pm", field 2 contains "owner", field 3 contains "Process instance", and field 4 contains "4880". Below these fields are two buttons: "Search" and "Save".

Element	Description
1	Here, the user for which the role is created, is picked. A click on the dropdown will open it and all users arranged will be displayed. The one required can now be chosen.
2	This dropdown serves for the selection of which of the above mentioned roles the user should play.
3	Here, the context name is chosen, that is in which frame the context role is located.
4	Here, the context-ID, which specifically indicates which definition/instance is designated for this role, is displayed. This field can not be adapted directly but is filled via the search (Element 5). See search

Search

In order to allot a precise merit to a context role, the search has to be used. For this, something has to be entered into the search field.

If process definition is chosen in the context name, then the name of the wanted process definition has to be entered in the search field.

If process instance is chosen, the name of the process instance for which the role is to be valid has to be entered in the search field.

The same counts for process-definition templates.

It is also possible to start the search without making an entry. A list of all possible results will then be released.

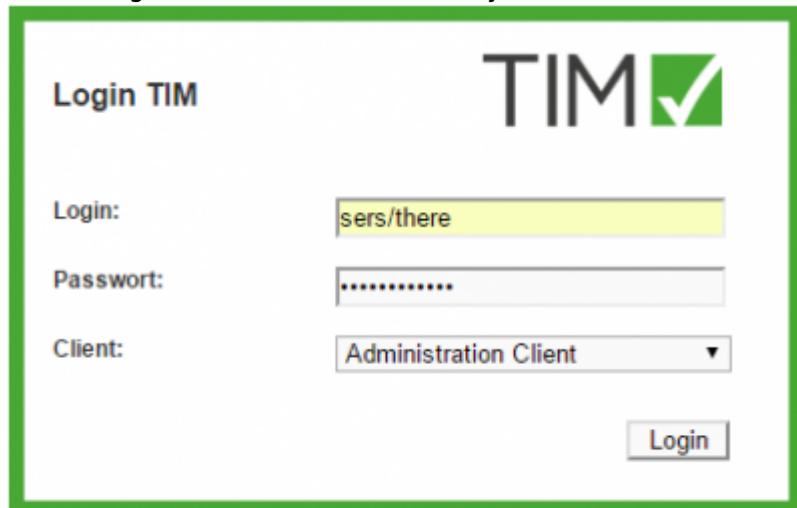
After a successful search the tab “**Search result**” will open.

Context-role	
Properties	Search results
Name	ID
	Konstruktionsmitteilung - 100888888222
	Konstruktionsmitteilung - 102929344444
	Konstruktionsmitteilung - 123939393939
	Konstruktionsmitteilung - 202002229992
	Konstruktionsmitteilung - 292992990000
	Konstruktionsmitteilung - 992220000111
	Konstruktionsmitteilung - 999999999999
	Materialpflege der KM - 100888888222
	Materialpflege der KM - 102929344444
	Materialpflege der KM - 202002229992

In this list the different instances which correspond with the search will appear. A click on an element of the list will get you to the tab “**Properties**” and the ID of the corresponding selection is noted in the context-ID field (Element 4).

Follow context roles

Please register in [Admin Client](#) with your admin user.



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Choose the point **User** in the tab **Administration** and to a right click on the regarding user. Choose the point **Add context role**.

- Administration Context-roles Scheduled jobs Mail queue Regel Matrix
- root
 - masterdata
 - CalendarProfil masterdata
 - Groups
 - Roles
 - Users
 - AV, Mitarbeiter (av)
 - Controlling, Mitarbeiter (controlling)
 - Dispo, Mitarbeiter (Dispo)
 - Einkauf, Mitarbeiter (einkauf)
 - Entwicklung, Mitarbeiter (entwicklung)
 - Konstrukti, Userprofile
 - Lager, Mit, Remove user
 - Manager,
 - QS, Mitarb, Add context-role
 - Service, Mitarbeiter (service)
 - Vertrieb, Mitarbeiter (vertrieb)
 - XYZ, Entwicklungsprüfer (entwicklungsprüfer)
 - admin (admin)
 - sys.starter (sys.starter)
 - sys.support (sys.support)
 - sys.timer (sys.timer)

In the popup **Context role** you choose a role (preferably starter).

The screenshot shows a 'Context-role' configuration dialog. The 'User' field is set to 'Entwicklung, Mitarbeiter (entwicklung)'. The 'Role' field is set to 'starter'. The 'Context name' dropdown is set to 'Process definition'. There are two empty text input fields for 'Context ID *' and 'Search key'. At the bottom are 'Search' and 'Save' buttons.

For the context name you choose process definition.

In the field search term you type the beginning of the corresponding process definition and click on the button search.

In the following popup the columns can be newly arranged via a click on ID. The top entry matches the latest process definition.

Name	ID
Konstruktionsmitteilung	1216
Konstruktionsmitteilung	1218
Konstruktionsmitteilung	1219
Konstruktionsmitteilung	1220
Konstruktionsmitteilung	1221
Konstruktionsmitteilung	1222
Konstruktionsmitteilung	1225
Konstruktionsmitteilung	1226
Konstruktionsmitteilung	1227
Konstruktionsmitteilung	1228
Konstruktionsmitteilung	1228

Choose the row with the highest ID of your definition via a click.

Context-role

*Properties Search results

User	Entwicklung, Mitarbeiter (entwicklung)
Role	starter
Context name	Process definition
Context ID *	1216
Search key	

Via a final click on the button save you have updated the corresponding context role.

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