

## Adapt context roles

Via the administration client, context roles can be added and adapted. Context roles fulfill the task of allotting a separate [role](#) to a certain user within a process.

If a context role is adapted, the following window opens:

Context-role

Properties

Search results

User

pm

1

▼

Role

owner

2

▼

Context name

Process instance

3

▼

Context ID \*

4880

4

Search key

Search

Save

Element	Description
1	Here, the user for which the role is created, is picked. A click on the dropdown will open it and all users arranged will be displayed. The one required can now be chosen.
2	This dropdown serves for the selection of which of the above mentioned roles the user should play.
3	Here, the context name is chosen, that is in which frame the context role is located.
4	Here, the context-ID, which specifically indicates which definition/instance is designated for this role, is displayed. This field can not be adapted directly but is filled via the search (Element 5). See <a href="#">search</a>

## Search

In order to allot a precise merit to a context role, the search has to be used. For this, something has to be entered into the search field.

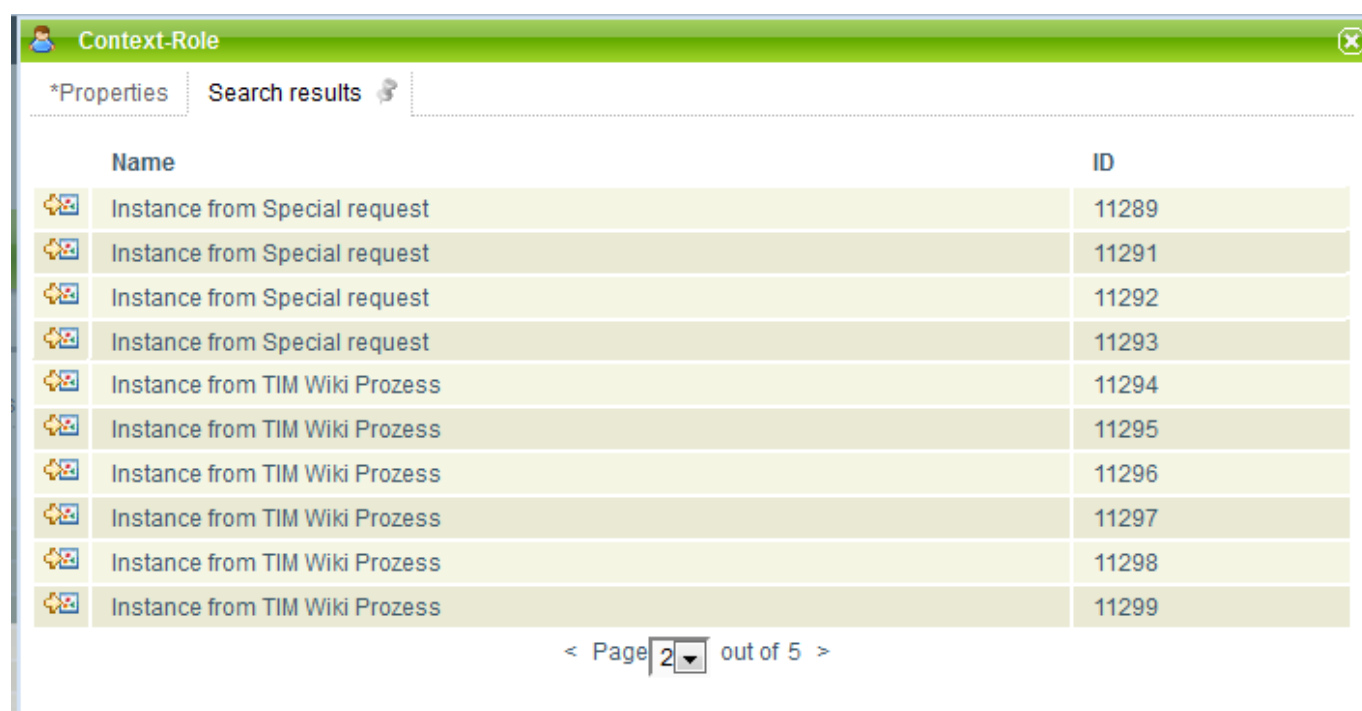
If process definition is chosen in the context name, then the name of the wanted process definition has to be entered in the search field.

If process instance is chosen, the name of the process instance for which the role is to be valid has to be entered in the search field.

The same counts for process-definition templates.

It is also possible to start the search without making an entry. A list of all possible results will then be released.

After a successful search the tab **“Search result”** will open.



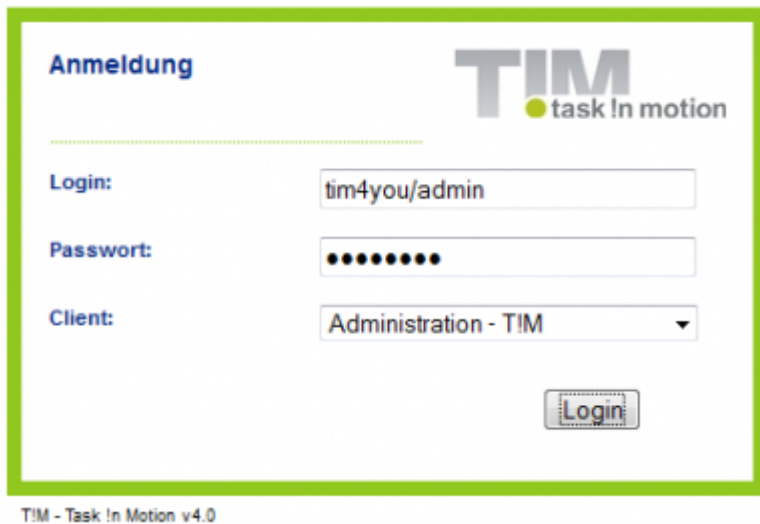
Name	ID
Instance from Special request	11289
Instance from Special request	11291
Instance from Special request	11292
Instance from Special request	11293
Instance from TIM Wiki Prozess	11294
Instance from TIM Wiki Prozess	11295
Instance from TIM Wiki Prozess	11296
Instance from TIM Wiki Prozess	11297
Instance from TIM Wiki Prozess	11298
Instance from TIM Wiki Prozess	11299

< Page 2 out of 5 >

In this list the different instances which correspond with the search will appear. A click on an element of the list will get you to the tab **“Properties”** and the ID of the corresponding selection is noted in the context-ID field (Element 4).

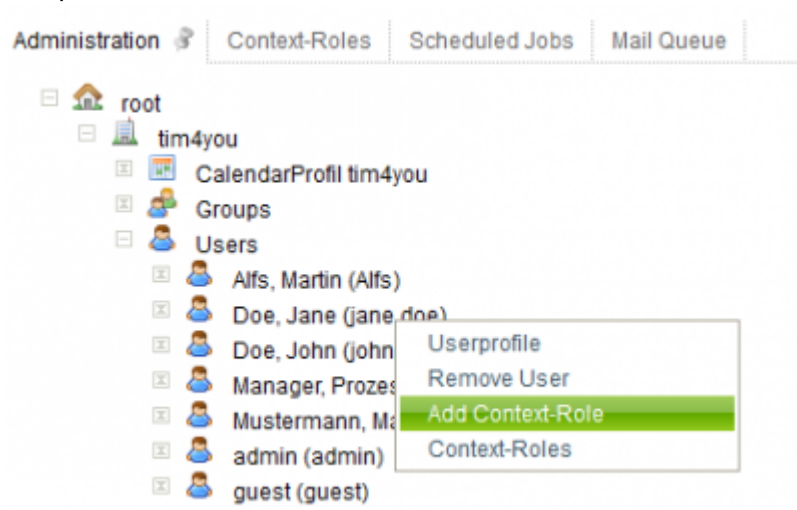
## Follow context roles

Please register in [Admin Client](#) with your admin user.

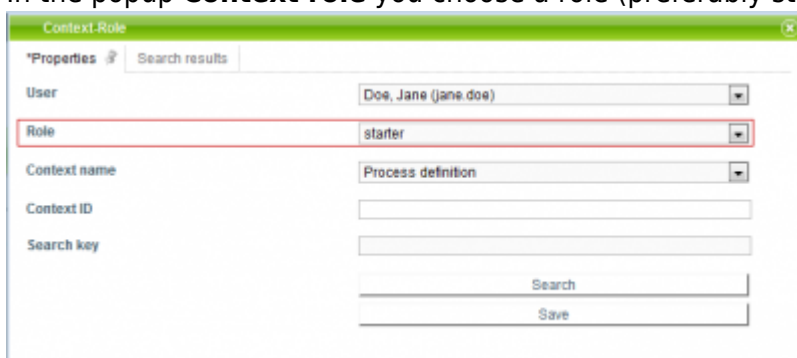


The image shows the TIM login interface. At the top left is the title 'Anmeldung'. To the right is the TIM logo with the tagline 'task in motion'. Below the title, there are three input fields: 'Login:' with the value 'tim4you/admin', 'Passwort:' with masked characters, and 'Client:' with a dropdown menu showing 'Administration - TIM'. A 'Login' button is positioned below these fields. At the bottom left, the version 'TIM - Task In Motion v4.0' is displayed.

Choose the point **User** in the tab **Administration** and to a right click on the regarding user. Choose the point **Add context role**.



In the popup **Context role** you choose a role (preferably starter).



The image shows the 'Context-Role' popup window. It has a 'Properties' tab and a 'Search results' tab. The 'Properties' tab contains several fields: 'User' (set to 'Doe, Jane (jane.doe)'), 'Role' (set to 'starter' and highlighted with a red border), 'Context name' (set to 'Process definition'), 'Context ID' (empty), and 'Search key' (empty). At the bottom, there are 'Search' and 'Save' buttons.

For the context name you choose process definition.

In the field search term you type the beginning of the corresponding process definition and click on the button search.

In the following popup the columns can be newly arranged via a click on ID. The top entry matches the latest process definition.

Last update: 2021/07/01 09:55 en:software:tim:edit\_context\_role [https://wiki.tim-solutions.de/doku.php?id=en:software:tim:edit\\_context\\_role&rev=1448631120](https://wiki.tim-solutions.de/doku.php?id=en:software:tim:edit_context_role&rev=1448631120)

Context Role	
*Properties	Search results
Name	ID
TIM Wiki Prozess	8972
Special request	8973
Special request	8974
Special request	8975
Special request	8976
Special request	8977
TIM Wiki Prozess	8978
TIM Wiki Prozess	8979
TIM Wiki Prozess	8980
TIM Wiki Prozess	8981

< Page 8 out of 9 >

Choose the row with the highest ID of your definition via a click.

Context Role	
*Properties	Search results
User	Doe, Jane (jane.doe)
Role	starter
Context name	Process definition
Context ID	8973
Search key	
	Search
	Save

Via a final click on the button save you have updated the corresponding context role.

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[https://wiki.tim-solutions.de/doku.php?id=en:software:tim:edit\\_context\\_role&rev=1448631120](https://wiki.tim-solutions.de/doku.php?id=en:software:tim:edit_context_role&rev=1448631120)

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